

**(I)(a) Statement showing Shareholding Pattern**

**Name of the Company : Sanghvi Movers Limited**

**Scrip Code, Name of the scrip, class of security : SANGHVIMOV**

**As on Date : 31-Dec-2011**

Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
Warrants	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	43288000		

**(I)(a) Statement showing Shareholding Pattern**

Sr. no. (I)	Category of shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialized form (V)	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup> (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII) / (IV) * 100
(A)	<b>Promoter and Promoter Group<sup>2</sup></b>							
(1)	<b>Indian</b>							
(a)	Individuals/Hindu Undivided Family	15	19657451	5157451	45.41	45.41	600000	3.05
(b)	Central Government/State Government(s)	0	0	0	0	0	0	0
(c)	Bodies Corporate	1	17500	17500	0.04	0.04	0	0
(d)	Financial Institutions/Banks	0	0	0	0	0	0	0
(e)	Any Other (Total)	0	0	0	0	0	0	0
	<b>Sub-Total (A)(1)</b>	16	19674951	5174951	45.45	45.45	600000	3.05
(2)	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0	0	0	0
(b)	Bodies Corporate	0	0	0	0	0	0	0
(c)	Institutions	0	0	0	0	0	0	0
(d)	Any Other (Total)	0	0	0	0	0	0	0
	<b>Sub-Total (A)(2)</b>	0	0	0	0	0	0	0
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	16	19674951	5174951	45.45	45.45	600000	3.05

<b>(B)</b>	<b>Public shareholding<sup>3</sup></b>								
<b>(1)</b>	<b>Institutions</b>								
(a)	Mutual Funds/UTI	9	1590542	1263542	3.67	3.67	N.A.	N.A.	
(b)	Financial Institutions/Banks	0	0	0	0	0	N.A.	N.A.	
(c)	Central Government/State Government(s)	0	0	0	0	0	N.A.	N.A.	
(d)	Venture Capital Funds	0	0	0	0	0	N.A.	N.A.	
(e)	Insurance Companies	0	0	0	0	0	N.A.	N.A.	
(f)	Foreign Institutional Investors	14	4548857	4548857	10.51	10.51	N.A.	N.A.	
(g)	Foreign Venture Capital Investors	0	0	0	0	0	N.A.	N.A.	
(h)	Any Other (Total)	2	4031250	4031250	9.31	9.31	N.A.	N.A.	
(h1)	Foreign Financial Institution	2	4031250	4031250	9.31	9.31	N.A.	N.A.	
	<b>Sub-Total (B)(1)</b>	25	10170649	9843649	23.50	23.50	N.A.	N.A.	
<b>(2)</b>	<b>Non-institutions</b>								
(a)	Bodies Corporate	345	1993275	1987775	4.60	4.60	N.A.	N.A.	
(b)	Individuals - i. Individual Shareholders Holding Nominal Share Capital Up To >Rs. 1 Lakh.	10354	4269329	4011289	9.86	9.86	N.A.	N.A.	
	Individuals - ii. Individual Shareholders Holding Nominal Share Capital In Excess Of Rs. 1 Lakh	8	2178080	2178080	5.03	5.03	N.A.	N.A.	
(c)	Any Other (Total)	317	5001716	4997716	11.55	11.55	N.A.	N.A.	
(c1)	Clearing Member	50	46025	46025	0.11	0.11	N.A.	N.A.	
(c2)	Directors / Relatives of Directors	3	7030	3030	0.02	0.02	N.A.	N.A.	
(c3)	Foreign Company	1	4400000	4400000	10.16	10.16	N.A.	N.A.	
(c4)	HUF	14	16305	16305	0.04	0.04	N.A.	N.A.	
(c5)	NRIs	211	494825	494825	1.14	1.14	N.A.	N.A.	
(c6)	NRN	35	36981	36981	0.09	0.09	N.A.	N.A.	
(c7)	Trust	3	550	550	0	0	N.A.	N.A.	
	<b>Sub-Total (B)(2)</b>	11024	13442400	13174860	31.05	31.05	N.A.	N.A.	
	<b>Total Public Shareholding (B)=(B)(1)+(B)(2)</b>	11049	23613049	23018509	54.55	54.55	N.A.	N.A.	
	<b>TOTAL (A)+(B)</b>	11065	43288000	28193460	100	100	600000	1.39	
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>								
		0	0	0	N.A.	0	N.A.	N.A.	
C1	Promoter and Promoter Group	0	0	0	N.A.	0	N.A.	N.A.	
C2	Public	0	0	0	N.A.	0	N.A.	N.A.	
	<b>GRAND TOTAL (A)+(B)+(C)</b>	11065	43288000	28193460	N.A.	100	600000	1.39	

**(D)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"**

Sr. No. (I)	Name of the shareholder (II)	Total Shares held		Shares pledged or otherwise encumbered			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XII)
		Number (III)	as a % of grand total (A) + (B) + (C) (IV)	Number (V)	as a percentage (VI) = (V) / (III)*100	as a % of grand total (A) + (B) + (C) of sub-clause (I)(a) (VII)	Number of warrants held (VIII)	As a % total number of warrants of the same class (IX)	Number of convertible securities held (X)	As a % total number of convertible securities of the same class (XI)	
1	CHANDRAKANT PHOOLCHAND SANGHVI (ABYPS7329B)	9969284	23.03	500000	5.02	1.16	0	0	0	0	0
2	RISHI CHANDRAKANT SANGHVI (BKSPS1690H)	5300500	12.24	0	0	0	0	0	0	0	0
3	MINA CHANDRAKANT SANGHVI (ABYPS7346C)	2454380	5.67	100000	4.07	0.23	0	0	0	0	0
4	MINA CHANDRAKANT SANGHVI	900000	2.08	0	0	0	0	0	0	0	0
5	RUCHI C SANGHVI	532787	1.23	0	0	0	0	0	0	0	0
6	NIYOSHI CHANDRAKANT SANGHVI	500500	1.16	0	0	0	0	0	0	0	0
7	JETHI BUILDERS AND TRADERS PVT LTD	17500	0.04	0	0	0	0	0	0	0	0
	<b>TOTAL</b>	<b>19674951</b>	<b>45.45</b>	<b>600000</b>	<b>3.05</b>	<b>1.39</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

**I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	GOLDPEAK LIMITED	4400000	10.16	0	0	0	0	0
2	OLYMPUS INDIA HOLDINGS LIMITED	2687500	6.21	0	0	0	0	0
3	TVF FUND LTD	2113409	4.88	0	0	0	0	0
4	OLYMPUS CRANE HOLDINGS LIMITED	1343750	3.10	0	0	0	0	0
5	ASIABRIDGE FUND I, LLC	1103470	2.55	0	0	0	0	0
6	KEDAR DATTATRAYA BORGAONKAR	1063862	2.46	0	0	0	0	0
7	SANGHAVI ERECTORS PVT LTD	714513	1.65	0	0	0	0	0
8	PASSIONATE INVESTMENTS MANGEMENT PVT LTD	563978	1.30	0	0	0	0	0
9	BIRLA SUN LIFE TRUSTEE COMPANY PVT LIMITED A/C BIRLA SUN LIFE INFRASTRUCTURE FUND	554354	1.28	0	0	0	0	0
10	EMERGIND MARKETS MANAGEMENT LLC A/C THE EMM UMBRELLA FUNDS EMERGING MARKETS SOUTH ASIAN STARS FUND	527060	1.22	0	0	0	0	0
11	ANIL KUMAR GOEL	439500	1.02	0	0	0	0	0
	<b>TOTAL</b>	<b>15511396</b>	<b>35.83</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

**I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 5% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	GOLDPEAK LIMITED	4400000	10.16	0	0	0	0	0
2	OLYMPUS INDIA HOLDINGS LIMITED	2687500	6.21	0	0	0	0	0
	TOTAL	7087500	16.37	0	0	0	0	0

**I)(d) Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	TOTAL	0	0

**II)(a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	TOTAL	0	0	0

**II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
		TOTAL	0	0

**(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.**

Sr. no. (I)	Category of shareholder (II)	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V) (VI)	Total Voting Rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VII)	As a percentage of (A+B+C) (VIII)
<b>(A)</b>	<b>Promoter and Promoter Group<sup>2</sup></b>						
<b>(1)</b>	<b>Indian</b>						
(a)	Individuals/Hindu Undivided Family	0	0	0	0	0	0
(b)	Central Government/State Government(s)	0	0	0	0	0	0
(c)	Bodies Corporate	0	0	0	0	0	0
(d)	Financial Institutions/Banks	0	0	0	0	0	0
(e)	Any Other (Total)	0	0	0	0	0	0
	<b>Sub-Total (A)(1)</b>	0	0	0	0	0	0
<b>(2)</b>	<b>Foreign</b>						
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0	0	0
(b)	Bodies Corporate	0	0	0	0	0	0
(c)	Institutions	0	0	0	0	0	0
(d)	Any Other (Total)	0	0	0	0	0	0
	<b>Sub-Total (A)(2)</b>	0	0	0	0	0	0
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	0	0	0	0	0	0
<b>(B)</b>	<b>Public shareholding</b>						
<b>(1)</b>	<b>Institutions</b>						
(a)	Mutual Funds/UTI	0	0	0	0	0	0
(b)	Financial Institutions/Banks	0	0	0	0	0	0
(c)	Central Government/State Government(s)	0	0	0	0	0	0
(d)	Venture Capital Funds	0	0	0	0	0	0
(e)	Insurance Companies	0	0	0	0	0	0
(f)	Foreign Institutional Investors	0	0	0	0	0	0
(g)	Foreign Venture Capital Investors	0	0	0	0	0	0
(h)	Any Other (Total)	0	0	0	0	0	0
	<b>Sub-Total (B)(1)</b>	0	0	0	0	0	0

<b>(2)</b>	<b>Non-institutions</b>						
(a)	Bodies Corporate	0	0	0	0	0	0
(b)	Individuals - i. Individual Shareholders Holding Nominal Share Capital Up To >Rs. 1 Lakh.	0	0	0	0	0	0
	Individuals - ii. Individual Shareholders Holding Nominal Share Capital In Excess Of Rs. 1 Lakh	0	0	0	0	0	0
(c)	Any Other (Total)	0	0	0	0	0	0
	<b>Sub-Total (B)(2)</b>	0	0	0	0	0	0
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	0	0	0	0	0	0
	<b>TOTAL (A)+(B)</b>	0	0	0	0	0	0
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0	0	0
C1	Promoter and Promoter Group	0	0	0	0	0	0
C2	Public	0	0	0	0	0	0
	<b>GRAND TOTAL (A)+(B)+(C)</b>	0	0	0	0	0	0

<sup>1</sup> For determining public shareholding for the purpose of Clause 40A.

<sup>2</sup> For definitions of “Promoter” and “Promoter Group”, refer to Clause 40A.

<sup>3</sup> For definitions of “Public Shareholding”, refer to Clause 40A.